



AN AMBITIOUS INTERNATIONAL AVIATION POLICY

New External Aviation Agreements

Requesting Member States for the authorisation to negotiate EU-level aviation agreements with several countries and regions in the world.



Agreements signed

Canada / Georgia / Israel / Jordan / Moldova / Morocco / USA / Western Balkans



Agreement pending signature

Ukraine



Agreements under negotiation

Australia / Azerbaijan / Brazil / Lebanon / New Zealand / Tunisia



Requests for future negotiations

Armenia / ASEAN (Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar/Burma, Philippines, Singapore, Thailand, Vietnam) / China / Gulf (Bahrain, Kuwait, Oman, Qatar, Saudi Arabia, United Arab Emirates) / Mexico / Turkey

In 2014, 335 million passengers flew in and out of the EU

42% covered by external aviation agreements (already signed)



72% covered by all proposed external aviation agreements (if signed)





AN AMBITIOUS INTERNATIONAL AVIATION POLICY

Market Access

Allowing companies and investors to access new markets in the world based on common rules.

BENEFITS OF INCREASED MARKET ACCESS



Increased connectivity
= growth



Increased competition
= lower prices



Increased number of routes and flights
= more choice
for passengers, commercial and business opportunities

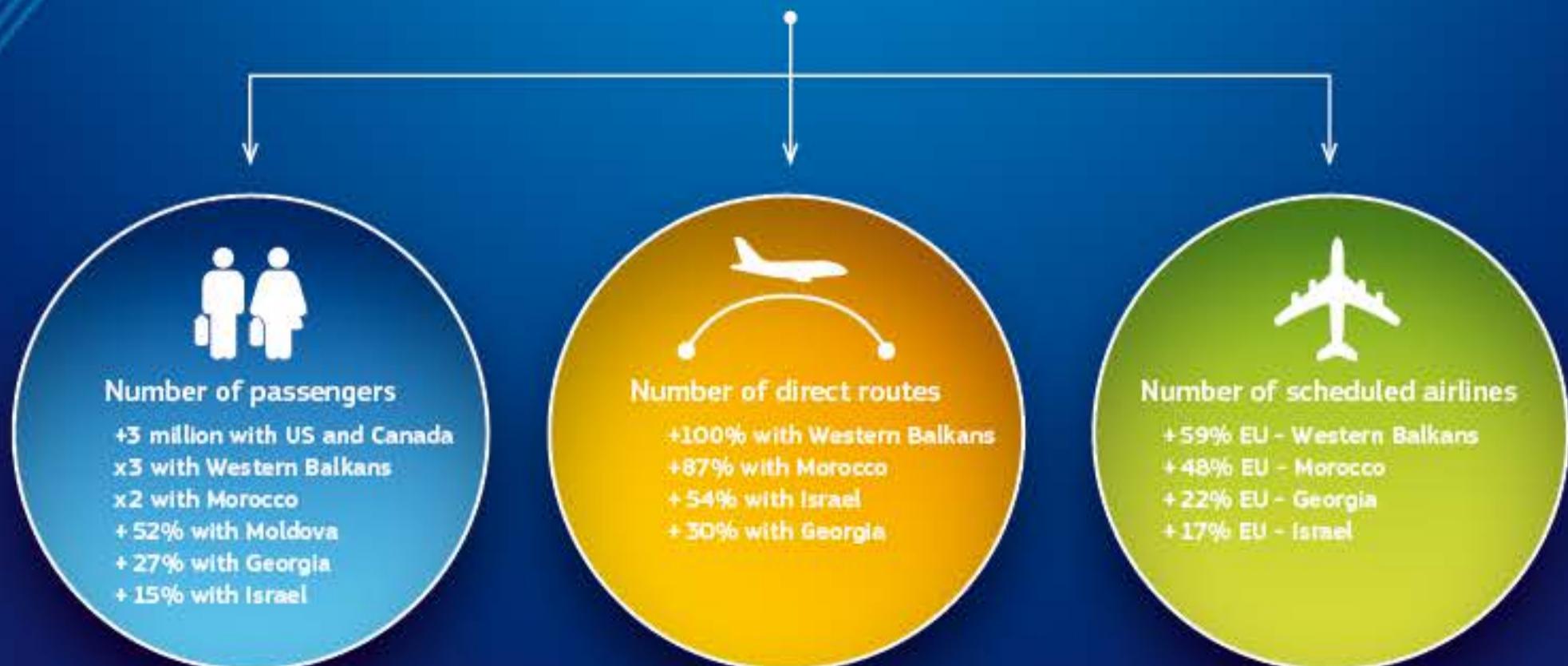


BENEFITS OF COMMON RULES

level playing field | high standards | simplification

Example of benefits of EU-level agreements

with US, Canada, Western Balkans, Morocco, Moldova, Georgia, Jordan, or Israel





AN AMBITIOUS INTERNATIONAL AVIATION POLICY

How the EU external aviation policy works

Mirroring the success of the internal market.

BILATERAL AGREEMENTS

EU-LEVEL AGREEMENT



External aviation policy

Dialogue with key partners

Measures to address unfair practices

International ATM cooperation

Bilateral air safety
agreements (BASAs)

EU-level agreements: market opening
and common rules