



## AN AMBITIOUS INTERNATIONAL AVIATION POLICY

# New External Aviation Agreements

Requesting Member States for the authorisation to negotiate EU-level aviation agreements with several countries and regions in the world.



### Agreements signed

Canada / Georgia / Israel / Jordan / Moldova / Morocco / USA / Western Balkans



### Agreement pending signature

Ukraine



### Agreements under negotiation

Australia / Azerbaijan / Brazil / Lebanon / New Zealand / Tunisia



### Requests for future negotiations

Armenia / ASEAN (Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar/Burma, Philippines, Singapore, Thailand, Vietnam) / China / Gulf (Bahrain, Kuwait, Oman, Qatar, Saudi Arabia, United Arab Emirates) / Mexico / Turkey

In 2014, 335 million passengers flew in and out of the EU

42% covered by external aviation agreements (already signed)



72% covered by all proposed external aviation agreements (if signed)





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# Market Access

Allowing companies and investors to access new markets in the world based on common rules.

### BENEFITS OF INCREASED MARKET ACCESS



Increased connectivity  
=  
growth



Increased competition  
=  
lower prices



Increased number of routes and flights  
=  
more choice  
for passengers, commercial and business opportunities



### BENEFITS OF COMMON RULES

level playing field | high standards | simplification

### Example of benefits of EU-level agreements

with US, Canada, Western Balkans, Morocco, Moldova, Georgia, Jordan, or Israel



**Number of passengers**

- +3 million with US and Canada
- x3 with Western Balkans
- x2 with Morocco
- + 52% with Moldova
- + 27% with Georgia
- + 15% with Israel



**Number of direct routes**

- +100% with Western Balkans
- +87% with Morocco
- + 54% with Israel
- + 30% with Georgia



**Number of scheduled airlines**

- + 59% EU - Western Balkans
- + 48% EU - Morocco
- + 22% EU - Georgia
- + 17% EU - Israel



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# How the EU external aviation policy works

Mirroring the success of the internal market.

BILATERAL AGREEMENTS ← → EU-LEVEL AGREEMENT



## External aviation policy

