



## A shift to rail for a climate-neutral continent

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Cross-border Passenger Rail Services

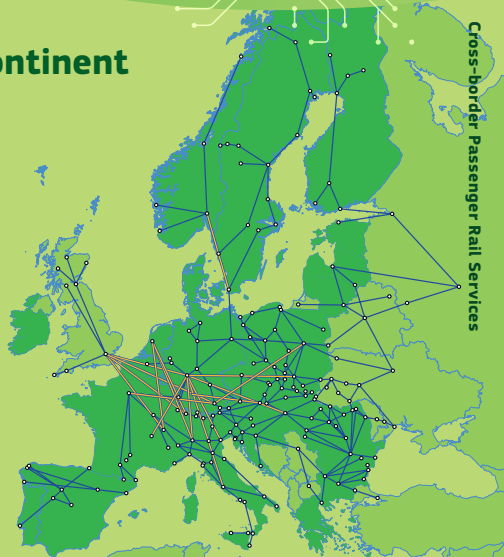
We need to shift long-distance travel to more sustainable transport modes, particularly rail.



Rail has a much lower carbon footprint than other transport modes....



... and the potential to be powered completely by renewable sources!



## Cross-border passenger rail needs a boost



Proportion  
of cross-border traffic  
(EU27, 2018)

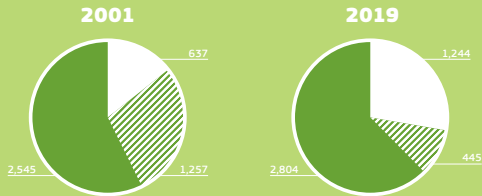


**7%**  
Passenger traffic



**52%**  
Freight traffic

Long distance  
cross-border passenger trains  
PER WEEK



SERVICE TYPE

Conventional
  High Speed
  Night



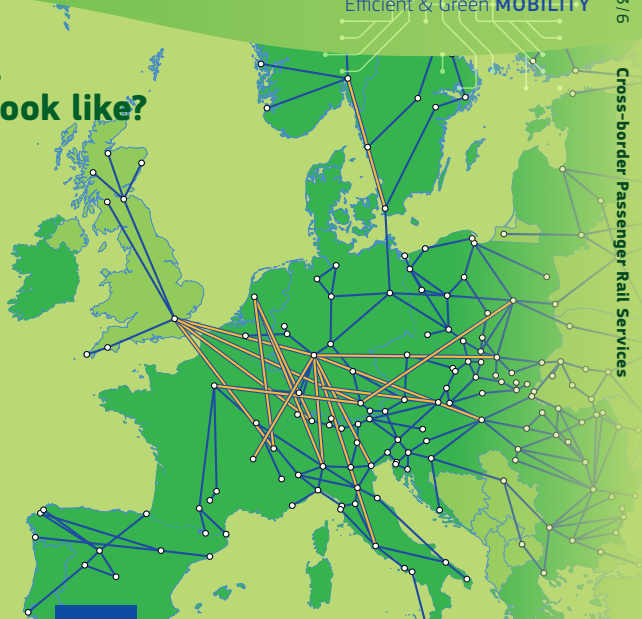


## What might the future look like?

Night trains are seeing a renaissance and there is demand for new long-distance cross-border night train routes.

Some of these services are expected to be launched in the next few years.

 Demand potential for further routes



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## What's blocking progress?

There are a number of obstacles to cross-border services which are blocking progress.



Infrastructure charges are often higher than marginal costs



Ticketing systems are fragmented and complex



Public authorities face complex coordination when contracting services across borders



Infrastructure capacity is limited in places, particularly in cities



Good rolling stock is limited and not always interoperable



Technical, operational, and safety obstacles are significant

