

CIVIL AVIATION SECURITY FINANCING STUDY							
Appendix G – Air fares versus security taxes and charges							
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Appendix G – Air Fares versus Security Taxes and Charges

Intra-European Routes

<u>Intra-Europe Air Fares</u>					Security tax	Airport security charge	Security tax + airport charge	Security tax + airport charge as proportion overall ticket	
			Average one-way fare (€) 2 nd Quarter 2003		Year 2003 € per dep pax	Year 2003 € per dep pax	Year 2003 € per dep pax		
State	Origin	Destination	Economy	Business				Economy	Business
Austria	Vienna	Zurich	426	547	4.36		4.36	1.0%	0.8%
Belgium	Brussels	Frankfurt	301	608	0.15	6.17	6.32	2.1%	1.0%
Denmark	Copenhagen	London	274	922				0.0%	0.0%
Finland	Helsinki	Amsterdam	480	595		2.71	2.71	0.6%	0.5%
France	Paris	London	162	286	1.72	8.05	9.77	6.0%	3.4%
Germany	Frankfurt	Milan	347	371	7.61	0.17	7.78	2.2%	2.1%
Greece	Athens	Paris	324	650	u/n	2.44	2.44	0.8%	0.4%
Iceland	Reykjavik	Copenhagen	n/a	n/a	4.00		4.00	n/a	n/a
Ireland	Dublin	London	125	261		3.80	3.80	3.0%	1.5%
Italy	Milan	Paris	374	441	3.87		3.87	1.0%	0.9%
Luxembourg	Luxembourg	Paris	215	253		0.50	0.50	0.2%	0.2%
Netherlands	Amsterdam	Frankfurt	219	272	5.35	4.40	9.75	4.5%	3.6%
Norway	Oslo	Stockholm	139	277				0.0%	0.0%
Portugal	Lisbon	Madrid	215	280	3.06		3.06	1.4%	1.1%
Spain	Barcelona	Brussels	146	n/a	0.99		0.99	0.7%	n/a
Sweden	Stockholm	London	346	535		3.28	3.28	0.9%	0.6%
Switzerland	Zurich	Paris	297	396		6.62	6.62	2.2%	1.7%
United Kingdom	London	Frankfurt	264	399				0.0%	0.0%

Source: American Express European Corporate Travel Index, Q4 2002

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Europe-New York

Europe-New York Air Fares					Security tax Year 2003 € per dep pax	Airport security charge Year 2003 € per dep pax	Security tax + airport charge Year 2003 € per dep pax	Security tax + airport charge as proportion overall ticket	
State	Origin	Destination	Average one-way fare (€) 2 nd Quarter 2003					Economy	Business
			Economy	Business					
Austria	Vienna	New York	865	1,557	4.36		4.36	0.5%	0.3%
Belgium	Brussels	New York	795	2,860	0.15	6.17	6.32	0.8%	0.2%
Denmark	Copenhagen	New York	922	1,560				0.0%	0.0%
Finland	Helsinki	New York	964	1,554		2.71	2.71	0.3%	0.2%
France	Paris	New York	855	2,374	2.93	8.05	10.98	1.3%	0.5%
Germany	Frankfurt	New York	1,315	1,912	7.61	0.17	7.78	0.6%	0.4%
Greece	Athens	New York	561	1,446	u/n	2.44	2.44	0.4%	0.2%
Iceland	Reykjavik	New York	n/a	n/a	4.00		4.00	n/a	n/a
Ireland	Dublin	New York	732	2,087		3.80	3.80	0.5%	0.2%
Italy	Milan	New York	789	1,950	3.87		3.87	0.5%	0.2%
Luxembourg	Luxembourg	New York	n/a	n/a		0.50	0.50	n/a	n/a
Netherlands	Amsterdam	New York	1,033	2,075	5.35	4.40	9.75	0.9%	0.5%
Norway	Oslo	New York	721	1,380				0.0%	0.0%
Portugal	Lisbon	New York	726	1,684	4.07		4.07	0.6%	0.2%
Spain	Madrid	New York	751	1,966	1.13		1.13	0.2%	n/a
Sweden	Stockholm	New York	733	1,366		3.28	3.28	0.4%	0.2%
Switzerland	Zurich	New York	1,421	1,933		6.62	6.62	0.5%	0.3%
United Kingdom	London	New York	993	3,265				0.0%	0.0%

Source: American Express European Corporate Travel Index, Q4 2002

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European Domestic Routes

Domestic Air Fares					Security tax	Airport security charge	Security tax + airport charge	Security tax + airport charge as proportion overall ticket	
Average one-way fare (€) 2 nd Quarter 2003					Year 2003	Year 2003	Year 2003		
State	Origin	Destination	Economy	Business	€ per dep pax	€ per dep pax	€ per dep pax	Economy	Business
Austria									
Belgium									
Denmark									
Finland									
France	Paris	Nice	189	273	1.72	8.05	9.77	5.2%	3.6%
Germany	Frankfurt	Berlin	138	231	7.61	0.17	7.78	5.7%	3.4%
Greece									
Iceland									
Ireland									
Italy	Rome	Milan	120	n/a	3.80		3.80	3.2%	n/a
Luxembourg									
Netherlands									
Norway	Oslo	Bergen	69	173				0.0%	0.0%
Portugal	Lisbon	Oporto	88	105	2.39		2.39	2.7%	2.3%
Spain	Barcelona	Madrid	101	n/a	0.99		0.99	1.0%	n/a
Sweden									
Switzerland	Zurich	Geneva	110	170		6.62	6.62	6.0%	3.9%
United Kingdom	London	Edinburgh	94	223				0.0%	0.0%

Source: American Express European Corporate Travel Index, Q4 2002

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No Frills Carriers

<u>No Frills Carrier Average Air Fares</u>			Average one-way fare (€)		Security tax Year 2003 € per dep pax	Airport security charge Year 2003 € per dep pax	Security tax + airport charge Year 2003 € per dep pax	Security tax + airport charge as proportion overall ticket	
Carrier			Economy	Business				Economy	Business
easyJet	Average fare	FY 2002	76	n/a		0.93	0.93	1.2%	n/a
Ryanair	Average fare	FY 2003	50	n/a		3.80	3.80	7.7%	n/a

Source: Airline annual reports, UK CAA